

# Timely Disclosure

Name of Listed Company: Sihanouk Autonomous Port

Code of Listed Company: KH1000060009

Date and Time of Sending: 25<sup>th</sup> May 2023, 4:00PM

## **Events Related to Shareholder Equity, Capital Stock, or Debt (form B.4)**

▼ Decision on Increase in Long-term Borrowings	
1. Amount of Borrowings	41,388,000,000 Yen $\approx$ 1,278,682,260,000 Riel
2. Interest Rate	1.36 % Per annum
3. Term of Borrowings	The loan agreement has a grace period of 10 years and a repayment period of 20 years, which PAS will start to repay the subsidiary loan in semi-annually with the due date on May 20, 2033.
4. Date of Disbursement	28 <sup>th</sup> April 2023
5. Maturity Date	20 <sup>th</sup> November 2053
6. Name of Creditor	Ministry of Economy and Finance (MEF)
7. Debt-to-Equity Ratio (%)	148.03 %
8. Total Debt-to-Equity Ratio (%)	65.10 %
9. Shareholder Equity	▼ $\geq$ 30 Billion KHR
10. Description	MEF and PAS entered into Subsidiary Loan agreement, amounting to 41,388,000,000 Yen Japan equivalent to 1,278,682,260,000 Riel (based on NBC exchange rate of 30.895 on April 28, 2023). PAS will record as liabilities in Financial Report according to the payment schedule to Construction Company.
11. Reason	To financing of eligible expenditures for the "Sihanoukville Port New Container Terminal

	Expansion Development Project 16.5m depth (CP-P27)"
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Attach with relevant resolution

Signature and Name of  
Responsible Disclosure Officer



**SAM SOPHEAP**